

# KENTUCKY NONPROFIT NETWORK RETIREMENT SOLUTION

Powered by Retirement (k)oncierge Group



With **Kentucky Nonprofit Network and the R(k)G Packaged Retirement Solution**, you can look forward to potential cost savings and other benefits when compared to operating a single employer plan on your own.

## DELIVERING THE COMPETITIVE ADVANTAGES OF THESE INDUSTRY LEADERS:



- Written acceptance of fiduciary status
- Develop CIT fund lineup to leverage mega-plan priced investments
- Maintain investment policy statement (IPS)
- Provide ongoing monitoring of fund lineup and modify as prudently necessary
- 3(16) essential plan services
- Sign and file the 5500 as the plan administrator
- Approve loans and distributions
- In coordination with Voya, provide participant notice fulfillment services
- Interpret and provide plan documents
- Ensure plan document is in compliance with IRS and Department of Labor requirements
- Complete required compliance testing services
- Simplified enrollment experience that encourages higher savings rates
- Award-winning , online, interactive educational experience with myOrangeMoney®
- Data driven insights help create deeper and more meaningful connection
- Personalized, targeted and actionable messaging across multiple touch-points
- VoyaCares® special needs planning program
- Connect online, via IM or over the phone using an integrated call center
- Commitment to security with Voya's S.A.F.E.® Guarantee

### For more information, contact:

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If you are interested in learning more,  
[click here for an approximate timeline and next steps.](#)

11 Recipient of the DALBAR 2020 Communications Seal – representing excellence in financial services communications – for our participant website and mobile app

Not FDIC/NCUA/NCUSIF Insured | Not a Deposit of a Bank/Credit Union | May Lose Value | Not Bank/Credit Union Guaranteed | Not Insured by Any Federal Government Agency

[Employer Name] is not an affiliate or subsidiary of Voya Financial or its affiliated companies.

Any insurance products, annuities and funding agreements that you may have purchased are sold as securities and are issued by Voya Retirement Insurance and Annuity Company ("VRIAC"). Fixed annuities are issued by VRIAC. VRIAC is solely responsible for meeting its obligations. Plan administrative services provided by VRIAC or Voya Institutional Plan Services, LLC ("VIPS"). Neither VRIAC nor VIPS engage in the sale or solicitation of securities. If custodial or trust agreements are part of this arrangement, they may be provided by Voya Institutional Trust Company. All companies are members of the Voya family of companies. Securities distributed by Voya Financial Partners, LLC (member SIPC) or other broker-dealers with which it has a selling agreement. All products and services may not be available in all states.